

## AT A GLANCE

We are a **leading provider** of **scientific technology** and expertise to academic and commercial **partners worldwide**

### What we do

We develop and manufacture market-leading imaging, analysis and fabrication tools that accelerate new scientific breakthroughs. Our technology and market insight place us in a unique position to anticipate global drivers and connect academic researchers with commercial applications engineers, acting as a catalyst that powers real world progress.

#### Materials & Characterisation

Materials imaging and analysis solutions and advanced etch and deposition systems for compound semiconductor devices

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#### Research & Discovery

Scientific cameras, microscopy, cryogenic and superconducting magnet technology and X-ray tubes

→ For more information / Pages 30 to 32

#### Service & Healthcare

Customer service and support for our own products and for third-party MRI scanners in Japan

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#### Revenue split by sector

Materials & Characterisation	£252.2m
Research & Discovery	£142.1m
Service & Healthcare	£76.1m

From 2024/25, we will report in a new divisional structure.

→ For further details / Pages 10 to 15

From 2024 the Group will report against a new divisional structure:

#### Imaging & Analysis

Microscopy, cameras, analytical instruments and software

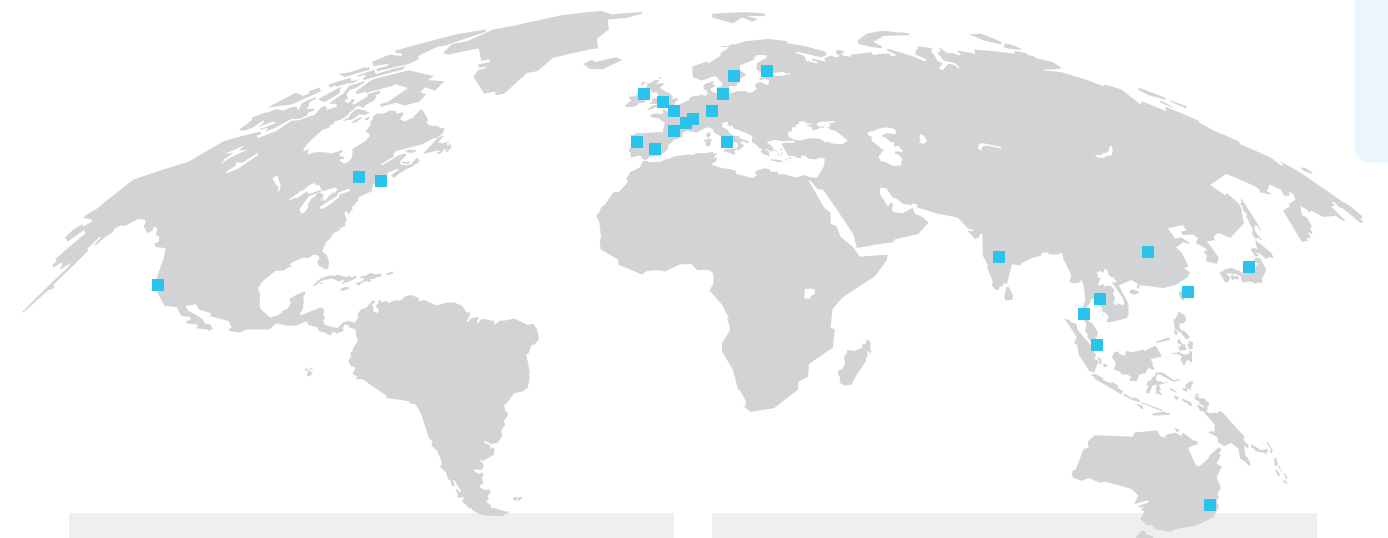
#### Advanced Technologies

Compound semiconductor fabrication equipment, cryogenic and superconducting magnet technology and X-ray tubes

+2,000  
Employees

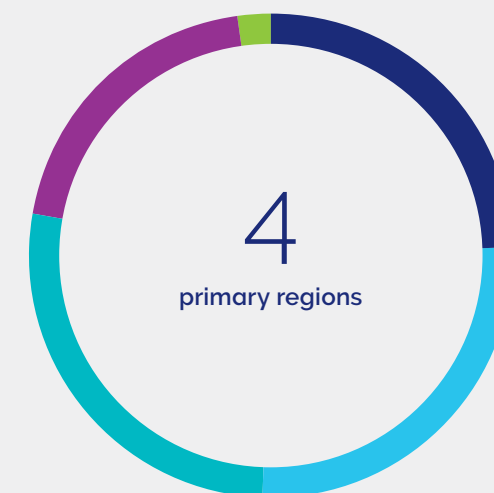
25  
Base locations

23  
Countries from which we operate



### Where we operate

We sell products and services all over the world, employing more than 2,000 people across 25 bases in 23 countries.



#### Revenue by region

Europe	£116.1m
North America	£122.9m
China	£127.4m
Japan and ESEA	£94.1m
Rest of world	£9.9m

### Who we work with

We work with thousands of academic and commercial organisations in three key structural growth markets.



#### Revenue by market

Materials Analysis	£201.0m
Semiconductor	£126.9m
Healthcare & Life Science	£90.6m
Other markets, including quantum	£51.9m